

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known)

Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name May Media Group, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 74-3161299

4. Debtor's address Principal place of business
108 Centre Blvd.
Suite I
Marlton, NJ 08053
Number, Street, City, State & ZIP Code
Burlington
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) maymediagroup.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **May Media Group, LLC**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5418

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

☒ Chapter 7

☐ Chapter 9

☐ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
☒ No.
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **May Media Group, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **May Media Group, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/18/2023
MM / DD / YYYY

X 
Signature of authorized representative of debtor
Title Managing Member

Maxine Wolf
Printed name

18. Signature of attorney

X 
Signature of attorney for debtor

Date 05/18/2023
MM / DD / YYYY

Howard N. Sobel
Printed name

Howard N. Sobel, P.A.
Firm name

507 Kresson Road
P.O. Box 1525
Voorhees, NJ 08043
Number, Street, City, State & ZIP Code

Contact phone 856-424-6400

Email address hsobel@sobellaw.com

020091980
Bar number and State

Fill in this information to identify the case:

Debtor name May Media Group, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

05/18/2023

x



Signature of individual signing on behalf of debtor

Maxine Wolf

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name May Media Group, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$ 0.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$ 165,090.77
1c. Total of all property: Copy line 92 from Schedule A/B.....	\$ 165,090.77

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$ 0.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+\$ 406,522.20
4. Total liabilities Lines 2 + 3a + 3b	\$ 406,522.20

Fill in this information to identify the case:

Debtor name **May Media Group, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Santander Bank
Cherry Hill, NJ**

Checking

5458

\$2,000.00

3.2. **Santander Bank**

Money Market

2691

\$3.00

3.3. **Citibank**

Checking Account

5481

\$53.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,056.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. **Security Deposit for Office Lease**

\$3,907.17

Debtor May Media Group, LLC Case number (if known) _____
Name

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.** \$3,907.17
Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 24,700.00 - 0.00 = \$24,700.00
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 14,200.00 - 0.00 = \$14,200.00
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 21,120.00 - 0.00 = \$21,120.00
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 28,927.60 - 0.00 = \$28,927.60
face amount doubtful or uncollectible accounts

12. **Total of Part 3.** \$88,947.60
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				

Debtor May Media Group, LLC Case number (if known) _____
Name

Perishables - food and other promotional items \$0.00 \$750.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$750.00

24. **Is any of the property listed in Part 5 perishable?**

- ☐ No
☒ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Ikea Malm Desks (6)	\$0.00		\$300.00
Executive Desk and Credenza	\$0.00		\$100.00
Small Tables (2)	\$0.00		\$30.00
Folding Tables (2)	\$0.00		\$20.00
Conference Room Table	\$0.00		\$75.00
Ikea Chairs (15)	\$0.00		\$150.00
Projector Equipment	\$0.00		\$50.00
Miscellaneous Office Supplies	\$0.00		\$75.00

Debtor	May Media Group, LLC Name	Case number (if known)
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40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software iMac Computers (6), iPad (1), Macbook Pro Laptops (3), Mac Air Laptops (3), Laptops (2) and Controller PC			
		\$0.00		\$5,000.00
<hr/>				
	Refrigerator	\$0.00		\$100.00
<hr/>				
	Microwave	\$0.00		\$50.00
<hr/>				
	Toaster Oven	\$0.00		\$30.00
<hr/>				
	Dishware and Utensils	\$0.00		\$50.00
<hr/>				
	Shelving	\$0.00		\$200.00
<hr/>				
	Studio Equipment	\$0.00		\$200.00
<hr/>				

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$6,430.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☐ No
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

Debtor May Media Group, LLC Case number (If known) _____
Name

Toshiba Copier - Leased= executed 2019 - 60 month term **\$0.00** **Unknown**

51. **Total of Part 8.** \$0.00
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Trademark - Moms Meet Logo	\$0.00		Unknown
	Trademark - KIWI logo	\$0.00		Unknown
61.	Internet domain names and websites momsmeet.com	\$0.00		Unknown
	kiwimagonline.com	\$0.00		Unknown
	maymediagroup.com	\$0.00		Unknown
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations In Sales CRM Hubspot and in database CRM: Marketo	\$0.00		\$63,000.00

64. **Other intangibles, or intellectual property**
65. **Goodwill**

Debtor May Media Group, LLC
Name

Case number (if known) _____

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$63,000.00

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?**

☐ No

☒ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor May Media Group, LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form
Type of property

Current value of
personal property

Current value of real
property

80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$2,056.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$3,907.17	
82. Accounts receivable. Copy line 12, Part 3.	\$88,947.60	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$750.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$6,430.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$63,000.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$165,090.77	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$165,090.77

Fill in this information to identify the case:

Debtor name May Media Group, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name May Media Group, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

**2 Klear.com Ltd.
10 Hanamal Street
Haifa, Isreal**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Vendor / Supplier - Marketing Program

Is the claim subject to offset? ☒ No ☐ Yes

\$10,800.00

3.2 Nonpriority creditor's name and mailing address

**Adam Baldwin Liquified Media
56 Lakeview Ave.
Clinton, NJ 08809**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Vendor / Supplier - IT Services

Is the claim subject to offset? ☒ No ☐ Yes

\$5,180.00

3.3 Nonpriority creditor's name and mailing address

**American Express
PO Box 1270
Newark, NJ 07101**

Date(s) debt was incurred _____

Last 4 digits of account number 8008

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Various supplies and business related expenses

Is the claim subject to offset? ☒ No ☐ Yes

\$11,732.46

3.4 Nonpriority creditor's name and mailing address

**Bard Valley
538 E. 16th Street
Suite 201
Yuma, AZ 85365**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Orders/Work in Progress

Is the claim subject to offset? ☒ No ☐ Yes

\$4,000.00

Debtor **May Media Group, LLC**

Name

Case number (if known)

3.5 Nonpriority creditor's name and mailing address

**Becca Slocum
1331 Morgan Ave.
Williamsport, PA 17701**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor / Supplier - Independent Contractor (Project Manager)**

Is the claim subject to offset? ☒ No ☐ Yes

\$519.00

3.6 Nonpriority creditor's name and mailing address

**BI Worldwide / Bunchball
7630 Bush Lake Road
Minneapolis, MN 55439**

Date(s) debt was incurred

Last 4 digits of account number **0846**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor / Supplier - Gamification cloud-based platform**

Is the claim subject to offset? ☒ No ☐ Yes

\$9,397.40

3.7 Nonpriority creditor's name and mailing address

**BLDG
3546 Riverside Ave.
Rialto, CA 92377**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Orders/Work in Progress - Influencer**

Is the claim subject to offset? ☒ No ☐ Yes

\$2,060.00

3.8 Nonpriority creditor's name and mailing address

**Boiron Inc.
4 Campus Blvd.
Newtown Square, PA 19073**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Contract / Work in Progress**

Is the claim subject to offset? ☒ No ☐ Yes

\$6,076.00

3.9 Nonpriority creditor's name and mailing address

**Bragg
PO Box 7
Santa Barbara, CA 93102**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Orders/Work in Progress**

Is the claim subject to offset? ☒ No ☐ Yes

\$22,180.00

3.10 Nonpriority creditor's name and mailing address

**Capital Group - American Funds
PO Box 659530
San Antonio, TX 78565**

Date(s) debt was incurred **2/123-4/30/23**

Last 4 digits of account number **9126**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **401(K) Third Party**

Is the claim subject to offset? ☒ No ☐ Yes

\$187.50

3.11 Nonpriority creditor's name and mailing address

**Cobram #1
3546 Riverside Ave.
Woodland, CA 95766**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Orders/Work in Progress**

Is the claim subject to offset? ☒ No ☐ Yes

\$2,470.00

Debtor **May Media Group, LLC**

Name

Case number (if known)

3.12 Nonpriority creditor's name and mailing address

**Conscious Media Maven
197 Biscayne Drive
San Rafael, CA 94901**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Services Rendered - Independent Salesperson

Is the claim subject to offset? ☒ No ☐ Yes

\$2,632.00

3.13 Nonpriority creditor's name and mailing address

**Daiwa
1411 W 190th St
#375
Gardena, CA 90248**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Orders / Work in Progress

Is the claim subject to offset? ☒ No ☐ Yes

\$10,687.00

3.14 Nonpriority creditor's name and mailing address

**Enjoy Life
3810 River Road III
Schiller Park, IL 60176**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Orders/Work in Progress

Is the claim subject to offset? ☒ No ☐ Yes

\$1,300.00

3.15 Nonpriority creditor's name and mailing address

**Grand
3820 Northdale Blvd.
Suite 202B
Tampa, FL 33624**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Orders/Work in Progress

Is the claim subject to offset? ☒ No ☐ Yes

\$14,800.00

3.16 Nonpriority creditor's name and mailing address

**Herbaland
12340 Horseshoe Way
Richmond, BC V7A4Z1**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Orders/Work in Progress

Is the claim subject to offset? ☒ No ☐ Yes

\$518.00

3.17 Nonpriority creditor's name and mailing address

**Hubspot
25 First Street
Cambridge, MA 02141**

Date(s) debt was incurred

Last 4 digits of account number 0565

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Vendor / Supplier - CRM Platform

Is the claim subject to offset? ☒ No ☐ Yes

\$13,050.00

3.18 Nonpriority creditor's name and mailing address

**Hyatt Regency Orange County
11999 Harbor Blvd.
Garden Grove, CA 92840**

Date(s) debt was incurred

Last 4 digits of account number 8848

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Cancellation Fee for Event

Is the claim subject to offset? ☒ No ☐ Yes

\$36,364.00

Debtor **May Media Group, LLC**
Name

Case number (if known)

3.19	Nonpriority creditor's name and mailing address If You Care Source Atlantique 140 Sylvan Ave. Englewood Cliffs, NJ 07632 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract / Work In Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,760.00
3.20	Nonpriority creditor's name and mailing address Ithaca 17 Sully's Trail Pittsford, NY 14534 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$724.00
3.21	Nonpriority creditor's name and mailing address JustSystems 6-8-1 Nishi-Shinjuku-Ku Tokyo 163-6017 Japan Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,280.00
3.22	Nonpriority creditor's name and mailing address Kathy Wong 99 Anthony Wayne Drive Wayne, PA 19087 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered - IT Consultant</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,790.00
3.23	Nonpriority creditor's name and mailing address Madison Reed 548 Market St. PMB 17871 San Francisco, CA 94104 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contracts / Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,360.00
3.24	Nonpriority creditor's name and mailing address Marketo 901 Mariners Island Blvd. Suite 500 San Mateo, CA 94404 Date(s) debt was incurred _ Last 4 digits of account number <u>5596</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor / Supplier - B2B Marketing Automation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$71,932.52
3.25	Nonpriority creditor's name and mailing address Marlton Crossing Inc. 108 East Centre Blvd. Suite E Marlton, NJ 08053 Date(s) debt was incurred _ Last 4 digits of account number <u>108i</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$67,800.81

Debtor **May Media Group, LLC**
Name

Case number (if known)

3.26	Nonpriority creditor's name and mailing address Massel 12 Melissa Place Kings Park, Australia NSW 2148 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,626.00
3.27	Nonpriority creditor's name and mailing address Meati 6880 Winchester Circle Unit D Boulder, CO 80301 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,335.00
3.28	Nonpriority creditor's name and mailing address Mixmi 552 Silicon Drive Suite 101 Southlake, TX 76092 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,002.00
3.29	Nonpriority creditor's name and mailing address Mother Shea 7 North Auburn Ave. Richmond, VA 23221 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$418.00
3.30	Nonpriority creditor's name and mailing address Mush 212 W. Superior Street Suite 501-502 Chicago, IL 60654 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,335.00
3.31	Nonpriority creditor's name and mailing address Nairn's Source Atlantique 140 Sylvan Ave. Englewood Cliffs, NJ 07632 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract / Order in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,720.00
3.32	Nonpriority creditor's name and mailing address Now Foods 244 Knollwood Drive Suite 300 Bloomington, IL 60108 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,750.00

Debtor **May Media Group, LLC**
Name

Case number (if known)

3.33	Nonpriority creditor's name and mailing address Ocho 2500 Campbell Street Oakland, CA 94607 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,335.00
3.34	Nonpriority creditor's name and mailing address Ocho 2501 Campbell Street Oakland, CA 94607 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract / Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,160.00
3.35	Nonpriority creditor's name and mailing address Osem Bamba - Nestle 333 Sylvan Svc. Suite 302 Englewood Cliffs, NJ 07632 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,335.00
3.36	Nonpriority creditor's name and mailing address Petit Pot D 4221 Horton Street Emeryville, CA 94608 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$494.00
3.37	Nonpriority creditor's name and mailing address Petit Pot E 4221 Horton St. Emeryville, CA 94608 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,300.00
3.38	Nonpriority creditor's name and mailing address PHD Boric 305 Williams Ave. Madison, TN 37115 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,670.00
3.39	Nonpriority creditor's name and mailing address Primepoint 2 Springside Road Westampton, NJ 08060 Date(s) debt was incurred ____ Last 4 digits of account number <u>MAYMED</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor / Supplier - Estimate for year end W2 processing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$350.00

Debtor **May Media Group, LLC**

Name

Case number (if known)

3.40	Nonpriority creditor's name and mailing address Proper Good 1212 Guadalupe Unit 1002 Austin, TX 78701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$515.00
3.41	Nonpriority creditor's name and mailing address Pros at Cleaning 230 North Maple Ave. #317 Marlton, NJ 08053 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$210.58
3.42	Nonpriority creditor's name and mailing address PSEG PO Box 14444 New Brunswick, NJ 08906 Date(s) debt was incurred _____ Last 4 digits of account number <u>7501</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$275.00
3.43	Nonpriority creditor's name and mailing address Redwood Hill 2064 Gravenstein Hwy N Building 1, Suite 130 Sebastopol, CA 95472 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,357.00
3.44	Nonpriority creditor's name and mailing address Sarah Sandor 654 Sand Creek Road Albany, NY 12205 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered - Editing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$195.00
3.45	Nonpriority creditor's name and mailing address Shinewater 916 Washington Ave. Suite 220 Bay City, MI 48708 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,134.00
3.46	Nonpriority creditor's name and mailing address Simple Skiff (Ohza) 1770 Massachusetts Ave. Suite 2001 Cambridge, MA 02140 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Orders/Work in Progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,360.00

Debtor **May Media Group, LLC**

Case number (if known) _____

Name

3.47 Nonpriority creditor's name and mailing address

Sprout Social
131 S. Dearborn Street
Suite 700
Chicago, IL 60603

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor / Supplier - Social media Software**

Is the claim subject to offset? ☒ No ☐ Yes

\$576.00

3.48 Nonpriority creditor's name and mailing address

St. Pierre Group
Kingston House
Towers Business Park
Wilmslow Road
Manchester M20 2LX

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Orders/Work in Progress**

Is the claim subject to offset? ☒ No ☐ Yes

\$518.00

3.49 Nonpriority creditor's name and mailing address

Sweet Nothings
715 College Ave.
Menlo Park, CA 94025

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Orders/Work in Progress**

Is the claim subject to offset? ☒ No ☐ Yes

\$533.00

3.50 Nonpriority creditor's name and mailing address

TEK
10 10th Street NE
Suite 1000
Atlanta, GA 30309

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor / Supplier - Recruiter for IP Person**

Is the claim subject to offset? ☒ No ☐ Yes

\$1,900.00

3.51 Nonpriority creditor's name and mailing address

The Hartford
PO Box 660916
Dallas, TX 75266

Date(s) debt was incurred _____

Last 4 digits of account number **5RIE**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Workers Compensation Insurance Policy**

Is the claim subject to offset? ☒ No ☐ Yes

\$442.00

3.52 Nonpriority creditor's name and mailing address

Toshiba
1310 Madrid Street
Marshall, MN 56258

Date(s) debt was incurred **5/19/2019**

Last 4 digits of account number **7000**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Copier Lease**

Is the claim subject to offset? ☒ No ☐ Yes

\$3,773.00

3.53 Nonpriority creditor's name and mailing address

Toshiba
3620 Horizon Drive
Suite 100
King of Prussia, PA 19406

Date(s) debt was incurred _____

Last 4 digits of account number **2563**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Copier Maintenance Agreement**

Is the claim subject to offset? ☒ No ☐ Yes

\$70.00

Debtor **May Media Group, LLC**
Name

Case number (if known)

3.54	<p>Nonpriority creditor's name and mailing address</p> <p>True Made Foods 5810 Kingstowne Center Suite 120 #430 Alexandria, VA 22315</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract / Work in Progress</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$3,160.00</p>
3.55	<p>Nonpriority creditor's name and mailing address</p> <p>Unlimeat 003 N. 1st #221 San Jose, CA 95134</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Orders/Work in Progress</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$750.00</p>
3.56	<p>Nonpriority creditor's name and mailing address</p> <p>Vector Security 5125 Campus Drive Plymouth Meeting, PA 19462</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>0651</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Alarm Monitoring Service</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$159.93</p>
3.57	<p>Nonpriority creditor's name and mailing address</p> <p>Verizon 1905 Avenue of the Americas New York, NY 10036</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>0001</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Internet Service</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$169.00</p>
3.58	<p>Nonpriority creditor's name and mailing address</p> <p>VFC 71 McMurray Road Suite 104 Pittsburgh, PA 15241</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Orders/Work in Progress</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$1,686.00</p>
3.59	<p>Nonpriority creditor's name and mailing address</p> <p>Whoa Dough 675 Aloha Drive Highland Heights, OH 44143</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Orders/Work in Progress</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$1,066.00</p>
3.60	<p>Nonpriority creditor's name and mailing address</p> <p>Wild Planet 003 N. 1st #221 Huntington, NY 11743</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Orders/Work in Progress</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$2,283.00</p>

Debtor **May Media Group, LLC**

Case number (if known)

3.61 Nonpriority creditor's name and mailing address

WP Engine
504 Lavaca Street
Suite 1000
Austin, TX 78701

Date(s) debt was incurred

Last 4 digits of account number **1000**

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Vendor / Supplier - Hosting Services**

Is the claim subject to offset? ☒ No ☐ Yes

\$2,100.00

3.62 Nonpriority creditor's name and mailing address

Zing E
600 1st Ave.
Suite 200D
Seattle, WA 98104

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Orders/Work in Progress**

Is the claim subject to offset? ☒ No ☐ Yes

\$494.00

3.63 Nonpriority creditor's name and mailing address

Zing F
600 1st Ave.
Suite 200D
Seattle, WA 98104

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Orders/Work in Progress**

Is the claim subject to offset? ☒ No ☐ Yes

\$494.00

3.64 Nonpriority creditor's name and mailing address

Zing G
600 1st Ave.
Suite 200D
Seattle, WA 98104

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Orders/Work in Progress**

Is the claim subject to offset? ☒ No ☐ Yes

\$9,871.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **0.00**

5b. + \$ **406,522.20**

5c. \$ **406,522.20**

Fill in this information to identify the case:

Debtor name May Media Group, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Office Lease**

State the term remaining **16 months**

List the contract number of any government contract _____

**Marlton Crossing LLC
108 Center Blvd.
Suite E
Marlton, NJ 08053**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Copier Lease**

State the term remaining **13 months**

List the contract number of any government contract _____

**Toshiba
1310 Madrid Street
Marshall, MN 56258**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Maintenance Agreement**

State the term remaining _____

List the contract number of any government contract _____

**Toshiba
3620 Horizon Drive
Suite 100
King of Prussia, PA 19406**

Fill in this information to identify the case:

Debtor name May Media Group, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Maxine Wolf	107 E. Lake Blvd. Medford, NJ 08055	American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name May Media Group, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2023 to Filing Date

☒ Operating a business
☐ Other _____

\$663,000.00

For prior year:
From 1/01/2022 to 12/31/2022

☒ Operating a business
☐ Other _____

\$1,803,951.00

For year before that:
From 1/01/2021 to 12/31/2021

☒ Operating a business
☐ Other _____

\$2,680,034.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)

For prior year:
From 1/01/2022 to 12/31/2022

Royalties from Book -
Allergy Friendly Food for
Families

\$20.51

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **May Media Group, LLC**

Case number (if known)

☒ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
-----------------------------	-------	-----------------------	--

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Debtor **May Media Group, LLC**

Case number (if known)

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Child Mind Institute	Cash Contribution	07/23/2021	\$1,000.00
	Recipients relationship to debtor			
9.2.	Project Night Night	Cash Contribution	12/28/2021	\$1,000.00
	Recipients relationship to debtor			
9.3.	Plastic Oceans	Cash Contribution	02/18/2022	\$1,000.00
	Recipients relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Howard N. Sobel, P.A. 507 Kresson Road P.O. Box 1525 Voorhees, NJ 08043	Attorney Fees	05/18/2023	\$5,000.00
Email or website address hsobel@sobellaw.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

Debtor **May Media Group, LLC**

Case number (if known)

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To

14.1. **104 Centre Blvd.
Suite A
Marlton, NJ 08053**

May 2014 - August 2021

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

May Media Group, LLC 401K

Employer identification number of the plan

EIN: **IRK129126**

Has the plan been terminated?

☒ No

Debtor **May Media Group, LLC**

Case number (if known)

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
DocuVault Delaware Valley 13945 Imperial Way West Deptford, NJ 08066	Maxine Wolf 107 E. Lake Blvd. Medford, NJ 08055	Magazines and Old Bills	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Debtor **May Media Group, LLC**

Case number (if known)

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Debbie Winslow 22 Sunflower Circle Lumberton, NJ 08048	4/2015 to present
26a.2. Brian C. Greenberg & Associates LLC 1 Eves Drive Suite 11 Marlton, NJ 08053	2021 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. Debbie Winslow 22 Sunflower Circle Lumberton, NJ 08048	4/2015 to present

Debtor **May Media Group, LLC**

Case number (if known) _____

Name and address

**Date of service
From-To**

26b.2. **Brian C. Greenberg & Associates LLC**
1 Eves Drive
Suite 11
Marlton, NJ 08053

2021 to present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

**If any books of account and records are
unavailable, explain why**

26c.1. **Brian C. Greenberg & Associates LLC**
1 Eves Drive
Suite 11
Marlton, NJ 08053

26c.2. **Maxine Wolf**
108 Centre Blvd.
Suite I
Marlton, NJ 08053

26c.3. **Debbie Winslow**
108 Centre Blvd.
Suite I
Marlton, NJ 08053

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory**

Date of inventory

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

**Position and nature of any
interest**

**% of interest, if
any**

Maxine Wolf

107 E. Lake Rd.
Medford, NJ 08055

Managing Member

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor **May Media Group, LLC**

Case number (if known)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Maxine Wolf 107 E. Lake Blvd. Medford, NJ 08055	\$278,500.00	5/12/2022-5/12/2023	Salary for Management Services

Relationship to debtor
Managing Member

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

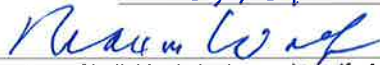
WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

5/18/23



Signature of individual signing on behalf of the debtor

Maxine Wolf
Printed name

Position or relationship to debtor **Managing Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
District of New Jersey**

In re **May Media Group, LLC**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	5,000.00
Prior to the filing of this statement I have received	\$	0.00
Balance Due	\$	5,000.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

May 19, 2023



Howard N. Sobel

Signature of Attorney

Howard N. Sobel, P.A.

507 Kresson Road

P.O. Box 1525

Voorhees, NJ 08043

856-424-6400 Fax: 856-424-7019

hsobel@sobellaw.com

Name of law firm

**United States Bankruptcy Court
District of New Jersey**

In re May Media Group, LLC

Debtor(s)

Case No.
Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

5/18/23



Maxine Wolf/Managing Member
Signer/Title

2 Klear.com Ltd.
10 Hanamal Street
Haifa, Isreal

Adam Baldwin Liquified Media
56 Lakeview Ave.
Clinton, NJ 08809

American Express
PO Box 1270
Newark, NJ 07101

Bard Valley
538 E. 16th Street
Suite 201
Yuma, AZ 85365

Becca Slocum
1331 Morgan Ave.
Williamsport, PA 17701

BI Worldwide / Bunchball
7630 Bush Lake Road
Minneapolis, MN 55439

BLDG
3546 Riverside Ave.
Rialto, CA 92377

Boiron Inc.
4 Campus Blvd.
Newtown Square, PA 19073

Bragg
PO Box 7
Santa Barbara, CA 93102

Capital Group - American Funds
PO Box 659530
San Antonio, TX 78565

Cobram #1
3546 Riverside Ave.
Woodland, CA 95766

Conscious Media Maven
197 Biscayne Drive
San Rafael, CA 94901

Daiwa
1411 W 190th St
#375
Gardena, CA 90248

Enjoy Life
3810 River Road III
Schiller Park, IL 60176

Grand
3820 Northdale Blvd.
Suite 202B
Tampa, FL 33624

Herbaland
12340 Horseshoe Way
Richmond, BC V7A4Z1

Hubspot
25 First Street
Cambridge, MA 02141

Hyatt Regency Orange County
11999 Harbor Blvd.
Garden Grove, CA 92840

If You Care
Source Atlantique
140 Sylvan Ave.
Englewood Cliffs, NJ 07632

Ithaca
17 Sully's Trail
Pittsford, NY 14534

JustSystems
6-8-1 Nishi-Shinjuku-Ku
Tokyo 163-6017 Japan

Kathy Wong
99 Anthony Wayne Drive
Wayne, PA 19087

Madison Reed
548 Market St.
PMB 17871
San Francisco, CA 94104

Marketo
901 Mariners Island Blvd.
Suite 500
San Mateo, CA 94404

Marlton Crossing Inc.
108 East Centre Blvd.
Suite E
Marlton, NJ 08053

Marlton Crossing LLC
108 Center Blvd.
Suite E
Marlton, NJ 08053

Massel
12 Melissa Place
Kings Park, Australia NSW 2148

Meati
6880 Winchester Circle
Unit D
Boulder, CO 80301

Mixmi
552 Silicon Drive
Suite 101
Southlake, TX 76092

Mother Shea
7 North Auburn Ave.
Richmond, VA 23221

Mush
212 W. Superior Street
Suite 501-502
Chicago, IL 60654

Nairn's
Source Atlantique
140 Sylvan Ave.
Englewood Cliffs, NJ 07632

Now Foods
244 Knollwood Drive
Suite 300
Bloomington, IL 60108

Ocho
2500 Campbell Street
Oakland, CA 94607

Ocho
2501 Campbell Street
Oakland, CA 94607

Osem Bamba - Nestle
333 Sylvan Ave.
Suite 302
Englewood Cliffs, NJ 07632

Petit Pot D
4221 Horton Street
Emeryville, CA 94608

Petit Pot E
4221 Horton St.
Emeryville, CA 94608

PHD Boric
305 Williams Ave.
Madison, TN 37115

Primepoint
2 Springside Road
Westampton, NJ 08060

Proper Good
1212 Guadalupe
Unit 1002
Austin, TX 78701

Pros at Cleaning
230 North Maple Ave.
#317
Marlton, NJ 08053

PSEG
PO Box 14444
New Brunswick, NJ 08906

Redwood Hill
2064 Gravenstein Hwy N
Building 1, Suite 130
Sebastopol, CA 95472

Sarah Sandor
654 Sand Creek Road
Albany, NY 12205

Shinewater
916 Washington Ave.
Suite 220
Bay City, MI 48708

Simple Skiff (Ohza)
1770 Massachusetts Ave.
Suite 2001
Cambridge, MA 02140

Sprout Social
131 S. Dearborn Street
Suite 700
Chicago, IL 60603

St. Pierre Group
Kingston House
Towers Business Park
Wilmslow Road
Manchester M20 2LX

Sweet Nothings
715 College Ave.
Menlo Park, CA 94025

TEK
10 10th Street NE
Suite 1000
Atlanta, GA 30309

The Hartford
PO Box 660916
Dallas, TX 75266

Toshiba
1310 Madrid Street
Marshall, MN 56258

Toshiba
3620 Horizon Drive
Suite 100
King of Prussia, PA 19406

True Made Foods
5810 KIngstowne Center
Suite 120 #430
Alexandria, VA 22315

Unlimeat
003 N. 1st
#221
San Jose, CA 95134

Vector Security
5125 Campus Drive
Plymouth Meeting, PA 19462

Verizon
1905 Avenue of the Americas
New York, NY 10036

VFC
71 McMurray Road
Suite 104
Pittsburgh, PA 15241

Whoa Dough
675 Aloha Drive
Highland Heights, OH 44143

Wild Planet
003 N. 1st
#221
Huntington, NY 11743

WP Engine
504 Lavaca Street
Suite 1000
Austin, TX 78701

Zing E
600 1st Ave.
Suite 200D
Seattle, WA 98104

Zing F
600 1st Ave.
Suite 200D
Seattle, WA 98104

Zing G
600 1st Ave.
Suite 200D
Seattle, WA 98104